

Infrastructure: **Work Product Agreement**

Best Practice Checklist:

- Create a Work Product Agreement
- Check whether the organization will be subject to certain reporting requirements (e.g. for specialized services such as legal or accounting advice)

More Resources:

- [Work Product Agreement Handout](#)
Please note: The following IRS form is for informational purposes only. Talk with your tax advisor to be sure you obtain the proper and current forms for your situation.
- IRS Form 990: <http://www.irs.gov/pub/irs-pdf/f990-ebz.pdf>